



Annual General Meeting- Update Report

1 December 2016

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- include, among other things, statements regarding incomplete and uncertain proposals or targets, production and prices, operating costs and results, capital expenditures, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions;
- are necessarily based upon a number of estimates and assumptions that, while considered reasonable by Ionic, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies; and
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All forward looking statements made in this presentation are qualified by the foregoing cautionary statements. Recipients are cautioned that forward looking statements are not guarantees of future performance and accordingly investors are cautioned not to put undue reliance on forward looking statements due to the inherent uncertainty therein

Over the past year we have made a number of important advances on our graphene research programs:

- Li-S battery technology developed and advanced to coin-cell prototype
- Efficient graphene-oxide production and membrane printing
- Supercapacitor electrode configuration refinement and testing

Several management changes will support the growth of the company through the next phase of our development:

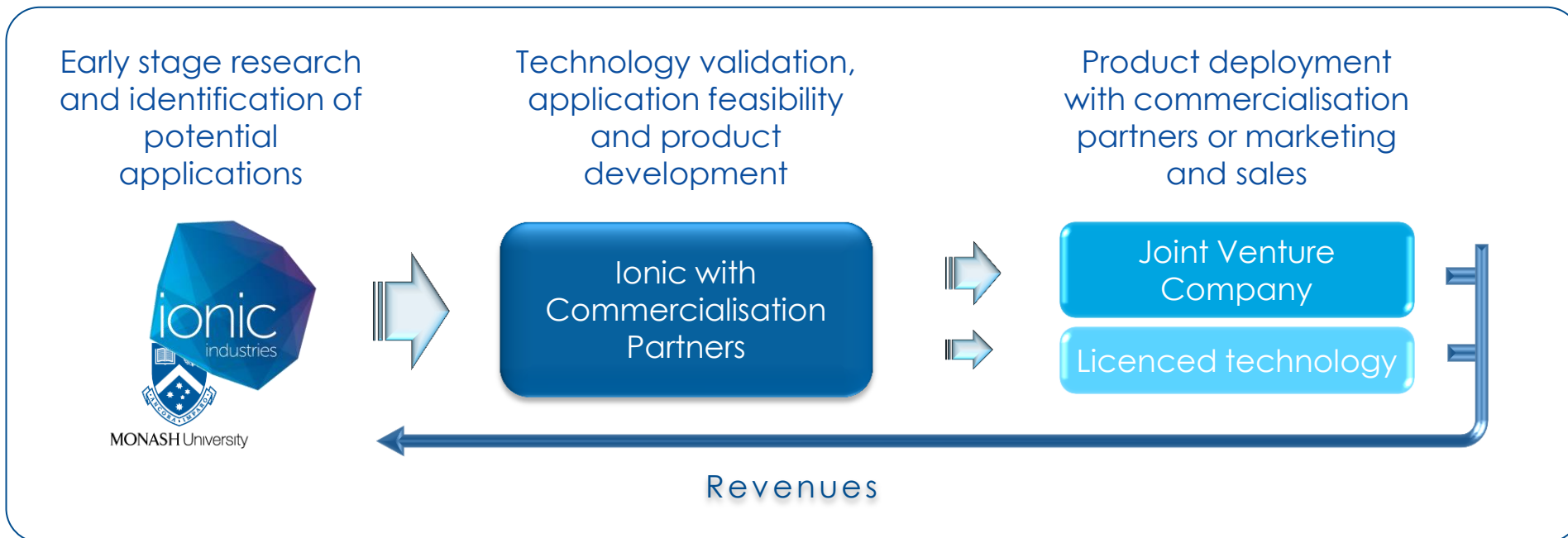
- Peter Armitage, Merlin Allan and Simon Savage appointed to the Board
- Mainak Majumder continues as Chief Research Officer

Key partnerships that will be critical to our commercialisation plans include:

- Clean TeQ
- The Australian Research Council Research Hub for Graphene Enabled Industry Transformation

Central to our current strategy is the formation of strategic partnerships with industry leading companies who have the expertise to incorporate our graphene-based technologies into commercial products.

Working with our partners will provide critical validation of our technologies, demonstrate a clear path to commercialisation and revenues and show how we will deliver value for our shareholders.

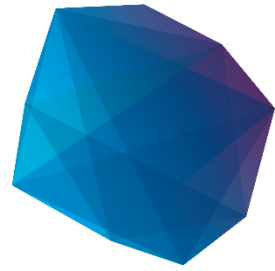


In order to progress our short-term plans, we have an immediate need for funding, which we plan to raise via rights issue, beginning early in the new year.

Cash raised will be used to:

- Fund ongoing commitments to finalise our research phase on super-capacitors, graphene membranes and graphene oxide manufacturing
- Initiate a new research program on lithium-sulphur batteries
- Initiate work at the Research Hub for Graphene Enabled Industry Transformation
- Establish strategic partnerships with appropriate industry leaders on lithium battery and supercapacitor energy storage technologies
- Fund additional research in support of our joint venture arrangement with Clean TeQ
- Fund working capital purposes

This fundraising establishes the foundation for a significant capital event at an appropriate time in 2017 with a view to maximising shareholder returns.



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Thank You

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